B 210A (Form 210A) (12/09)

United States Bankruptcy Court
Southern District of New York

In re <u>Lehman Brothers Holdings Inc., et al.</u>, Debtors.   Case No. <u>08-13555 (JMP)</u>
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

<u>Halcyon Loan Trading Fund LLC</u>   <u>Goldman Sachs Lending Partners LLC</u>
Name of Transferee   Name of Transferor

Name and Address where notices to transferee   Court Claim # (if known): <u>28099</u>
should be sent: Amount of Claim Transferred: <u>$25,686,000.00</u>
                                                  Date Claim Filed: <u>9/22/09</u>
Halcyon Loan Trading Fund LLC   Debtor: <u>Lehman Brothers Special Financing Inc.</u>
c/o Halcyon Asset Management LP
477 Madison Avenue – 8th Floor
New York, NY 10022
Attn: Matt Seltzer

Phone:_____   Phone:_____
Last Four Digits of Acct #: _____   Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____   Date: __11/2/12_____
       Name of Transferee/Transferee's Agent

Acknowledged and Agreed:

By: _____   Date: _____
       Name of Transferor/Transferor's Agent

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____   Date: _____
     Name of Transferee/Transferee's Agent

Acknowledged and Agreed:

By: _____   Date: 11/2/12
     Name of Transferor/Transferor's Agent

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.